

Mail Solutions & Marketing Innovations For the 21st Century

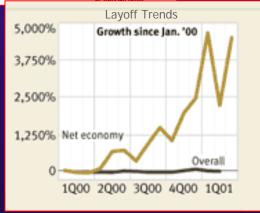
MailCom September 19, 2001

What's With the Internet?

Internet.com's Internet Stock Index (ISDEX) has lost more than 80% of its' value since March 2000.



The Industry Standard reports that there have been almost 90,000 layoff's and 160 high profile Internet failures since January of 2000.



Internet "is not" an Economy

Sales Channel

4mazon

Information Repository

Yahool

Communication Substrate

emai

Every Internet Application Uses One or More

Internet Communication

Three Basic Categories

- Application to Application
- Individual to Individual
 - Email
 - Chat
 - News groups
 - Internet Telephony

96% of Interne

Population Use emai

- Business to Individual
 - Directories (Infospace, Superpages, ...)
 - Web sites (your_business.com, co-brand, affiliate links)
 - Banners (per impression, per click-through, revenue share)
 - Fmail
 - Opt-in (not failure to opt-out)
 - Spam
 - Viral



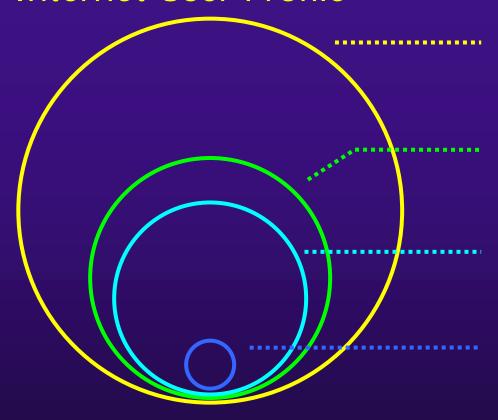
Internet Communication

Positives and Negatives

- Positives
 - Ideal for Online Offerings
 - Inexpensive Impressions
 - Fast Results
- Negatives
 - Lacks Impact of Postal Mail
 - Passive Communications Vehicle
 - Socially Unacceptable for Some Messages
 - Limited Reach & Demographic Information

Internet Communication

Internet User Profile



US Households

~110 million (100%)

PC Enabled

~55 million (50%)

Internet Enabled

~44 million (40%)

Daily Users*

~9 million (8%)

Limited Reach & Demographic Information





Positives and Negatives

- Positives
 - Returns (on average) \$10 for every \$1 invested
 - Reaches every household in America
 - Preferred by consumers
 - Targeted
- Negatives
 - Takes (on average) three weeks to get out the door
 - Campaigns are hassle to launch
 - Can be cost prohibitive

Process Choices: Home/Office Production











mail



proof



address

Pro's: Inexpensive and relatively quick

Con's: All-consuming and relatively low quality output

Process Choices: Copy Shop Production











fold, insert & stamp

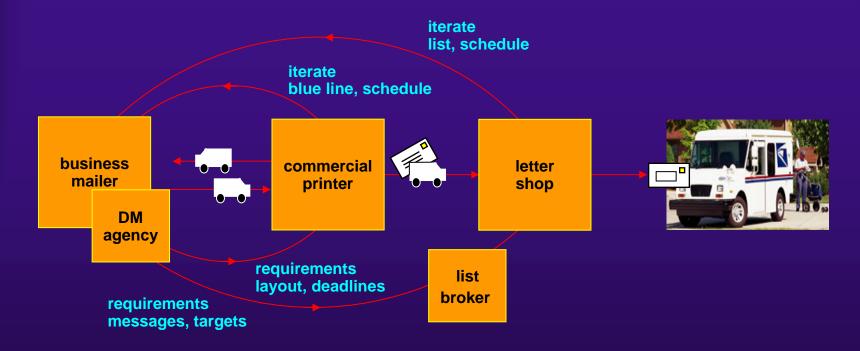


mail

Pro's: Higher quality; more free time

Con's: More expensive; takes longer; no personalization

Process Choices: Commercial Print Production



Pro's: Best quality; complete design freedom

Con's: Most expensive for short runs; 3 weeks required;

lots of details to manage



Mail-on-Demand

Internet-Driven Direct Mail

Time Required: Minutes





integrated letter shop function

address

fold, insert & stamp



proof online



produce



mail

Pro's: High quality; fast; easy; inexpensive

Con's: Restricted formats



The Zairmail Solution

Internet-Driven Overnight Mail







USPS 94% Local Overnight





Speed Reliability Capacity









Dallas

Sep-01



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The Zairmail Solution

Zairmail Express Direct



biz.zairmail.com



Specify Template & Upload Content



Launch Campaign

Faster, Easier, and Often Less Expensive

The Zairmail Solution

Zairmail Express Direct

- Get Results Fast
 - Route nationally
 - Produce mail locally
 - Optimal letter traffic
- Minimize Frustration
 - Single point of contact
 - Your choice of interaction
 - Eliminate manual labor
- Maximize Value
 - Production choices
 - High quality output
 - High volume production facilities



biz.zairmail.com

Commercial Quality Fast, Easy, and Inexpensive

Zairmail

Mailing Solutions & Marketing Innovations

- Internet-Driven Overnight Mail
- Overcomes Internet Marketing Limitations
- Produces Traditional Direct Mail Results
- Faster, Easier, Less Expensive

